

QUARTERLY NEWSLETTER

THE OFFICIAL COMPANY NEWSLETTER FROM BZ

ISSUE 1 - SPRING 2023

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Welcome message about BZ from Managing Director's Kevin Yates and Robert Wakeford.



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Delivering finance solutions that span the entire asset mix as well as cashflow loans.

Welcome to BZ's first issue of our Quarterly newsletter

It has been a busy start to 2023 for the BZ team, with many exciting prospects arising in Q1.

For our first quarterly update we have taken the opportunity to outline an introduction to BZ to cement to our friends and network what you can expect from BZ's offering, team and way of working. Our rebrand has been a key point this Q1. We will take you through the creative meaning behind each element of the rebrand and how this continues to project the BZ way of working. Finally, we will overview our recent case studies and highlight our regional team that you will be able to get in contact with. It has been an exciting Q1 for BZ, and we look forward to sharing updates throughout the year with you.



Robert Wakeford
Managing Director



Kevin Yates
Managing Director

An introduction to BZ

Delivering trusted and innovative debt funding solutions.

Management teams, leading advisers and private equity groups trust BZ to deliver innovative, multi-jurisdictional asset-based lending and cashflow solutions that make a difference. BZ's experienced team brings trusted expertise and a relationship-driven approach to every aspect of deal execution, ensuring certainty and creativity.



- Up to £150m full underwrite and hold
- No asset class mix restrictions
- Sector agnostic
- ABL + cashflow lends
- Cross border
- Flexible facility terms

Rebranding to BZ

Trusted. Certainty. Creativity. Connection.

14 April, Breal Zeta (BZ), announced a major rebrand, including a new identity, website and collateral. This new corporate identity reflects the future growth of BZ and embodies our company ethos. The vivid graphical style featured on the website and collateral signifies the team's commitment to structuring large, complex transactions and shaping solutions to meet clients' dynamically changing and evolving needs.

"Our new rebrand marks a significant milestone in our development as a lender, signalling our future strategic direction. It modernises our brand image and provides a strong foundation for future expansion."

Robert Wakeford
Managing Director

"Our new brand embodies our commitment to excellence and our desire to stay ahead of the curve in the delivery of large, complex transactions."

Kevin Yates
Managing Director

Figure 1



The segments that make up the letters BZ show our creativity in structuring large, complex transactions and shaping solutions to meet our clients' dynamically changing and evolving needs. The silver shade reflects our corporate nature with the metallic texture continuing to reflect innovation.

Figure 2



The lines in our logo and linear patterns in the graphics signify the connection between us and our customers and partners working in parallel.

Figure 3



The deep corporate blue conveys a sense of trust and certainty.

Figure 4



These elements all working in unison reflect BZ's offering and ethos.

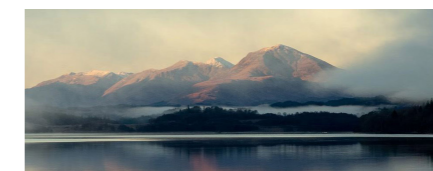
Case studies

Zetland



JULY 2022
£45,300,000 Facility
Leisure Real Estate Portfolio
Growth
Senior Debt Facilities
Sponsor-Backed

Highland Spring



JUNE 2022
£53,400,000 Facility
Natural Source Water Brand
Growth
Senior Debt Facilities
Family Office Backed

CTD Tiles Ltd



APRIL 2022
Undisclosed
Ceramic Tile Distributors
Complex Corporate Carve Out
Senior Debt Facilities
Sponsor-Backed

Regional contacts



Cem Yaslak
REGIONAL DIRECTOR
LONDON
cyaslak@bzcf.co.uk
+44 (0)7908 653067



Geraint Regan
REGIONAL DIRECTOR
MIDLANDS
gregan@bzcf.co.uk
+44 (0)7943 167 197



Ben Milner
REGIONAL DIRECTOR
YORKSHIRE & NORTH EAST
bmilner@bzcf.co.uk
+44 (0)7500 771 186



Annabel Todd
REGIONAL DIRECTOR
NORTH WEST
atodd@bzcf.co.uk
+44 (0)7795 593 389